

# DISCRETIONARY FUND MANAGER (DFMs) LIST

## Scottish Widows Platform


The following DFMs offer their model portfolios on our platform\*:

- 8AM Global Limited
- AB Investment Solutions Limited
- Albemarle Street Partners (Atlantic House Inv Ltd)
- Albert E Sharp
- Apollo Multi Asset Management LLP
- Arran Investment Management
- Blackfinch Investments Limited
- Bordier & Cie (UK) PLC
- Brewin Dolphin Limited
- Brooks Macdonald Asset Management Limited
- Canaccord Genuity Wealth Limited
- Copia Capital Management
- Credo Capital Limited
- Crossing Point Investment Management Limited
- EBI Portfolios Ltd
- EQ Investors Limited
- Fairstone Private Wealth Ltd
- Financial Express Investments Ltd
- Flying Colours Investment Management Limited
- Fogwill & Jones Asset Management Ltd
- Fundhouse Bespoke Ltd
- HSBC Global Asset Management (UK) Limited
- Hymans Robertson Investment Services LLP
- Invesco Asset Management Limited
- Investec Wealth & Investment Ltd
- King & Shaxson Asset Management Limited
- LGT Wealth Management UK LLP
- M&G Wealth Investments LLP (DFM)
- MAIA Asset Management Ltd
- Mercer Limited
- Morningstar Investment Management Europe Limited
- Oakham Wealth Management Ltd & Alpha Beta Partners
- Omnis Investments Limited
- P1 Investment Management Limited
- PortfolioMetrix Asset Management Limited
- Premier Fund Managers Ltd
- Psigma Investment Management
- Quilter Cheviot Ltd
- Rockhold Asset Management Ltd
- Sarasin & Partners LLP
- Sentinel Portfolio Management Limited
- Sorbus Partners LLP
- Sparrows Capital Limited
- Square Mile Investment Services Limited
- Sturgeon Ventures
- Tatton Investment Management Limited
- Thornbridge Investment Management LLP
- Thorntons Investment Management Limited
- Throgmorton Capital Management Limited (DFM)
- Tilney Asset Management Limited
- Waverton Investment Management Limited
- Wealthify Limited

Please note there are a further number of DFMs who are registered on the platform and are in the process of setting up their model portfolios.

\*Correct as at September 2023



 0330 024 2345

 [service@scottishwidowsplatform.co.uk](mailto:service@scottishwidowsplatform.co.uk)

 [scottishwidows.co.uk/platform](https://scottishwidows.co.uk/platform)

Scottish Widows Platform is a trading name of Embark Investment Services Limited (EISL), a company incorporated in England and Wales (company number 09955930). Registered office at 100 Cannon Street, London, EC4N 6EU. Embark Investment Services Limited is authorised and regulated by the Financial Conduct Authority (Financial Services Register number 737356).

SWP L 0002 (0923 1H)